

OAKFABCO LIQUIDATING TRUST

October 23, 2019

Re: *Commencement of Claim Filing with the Oakfabco Liquidating Trust and Deadline for Submission of Claims*

On April 11, 2019, the United States Bankruptcy Court for the Northern District of Illinois entered an order confirming the Second Amended Plan of Liquidation of Oakfabco, Inc. (the "Plan"). The Plan became effective on July 3, 2019 and on that date, the Oakfabco Liquidating Trust (the "Trust") was created.

The Plan requires holders of Oakfabco Asbestos PI Claims to submit separate claim forms and supporting materials (collectively, a "Claim") to the Trust for processing pursuant to the terms of the Amended Trust Distribution Procedures of the Oakfabco Liquidating Trust (the "TDP"). Copies of the TDP, and the Claim Form prepared by the Trust that contains instructions for filing Claims (the "Claim Form") are enclosed. Copies of these materials, as well as additional materials helpful in understanding the Claims submission and review process, are also available for download from the Trust's website at [<http://www.oakfabcotrust.com>].

The Trust has begun to accept Claims. **In order to obtain payment on a Claim, a completed Claim Form with supporting documentation must be submitted to the Trust no later than October 15, 2020.**

Claims may be submitted in paper form or electronically. Law firms wishing to use the electronic filer option must first execute and return the Electronic Filer Agreement ("EFA"). A copy of the EFA is available for download from the Trust's website at [<http://www.oakfabcotrust.com>]. The EFA may be returned by mail, email or fax. Claims submitted in paper form should be delivered to the Trust at the following address:

Oakfabco Liquidating Trust
c/o Verus, LLC
3967 Princeton Pike
Princeton, NJ 08540

Please review the Trust Distribution Procedures and filing materials carefully before submitting claims to the Trust. If you have questions concerning the attached Trust Distribution Procedures and/or Filing Instructions, please do not hesitate to contact Verus, LLC at (609) 466-0427.

/s/ Verus, LLC
on behalf of the Trust