

OAKFABCO LIQUIDATING TRUST

July 27, 2021

Re: Notice of Deadline for Completion of Claim Submissions

On April 11, 2019, the United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) entered an order confirming the Second Amended Plan of Liquidation of Oakfabco, Inc. (the “Plan”). The Plan became effective on July 3, 2019, and on that date, the Oakfabco Liquidating Trust (the “Trust”) was established.

The Plan required holders of Oakfabco Asbestos PI Claims to submit separate claim forms and supporting materials (collectively, a “Claim”) to the Trust for evaluation pursuant to the terms of the Amended Trust Distribution Procedures (the “TDP”). The deadline for these submissions was May 15, 2021 (the “Asbestos Claims Bar Date”). Copies of the TDP, the Claim Form prepared by the Trust and the Instructions for Filing Claims (the “Filing Instructions”), as well as additional materials helpful in understanding the claim submission and review process, are available upon request or at <http://www.oakfabcotrust.com>.

The Trust has begun to review the Claims submitted on or prior to the Asbestos Claims Bar Date and has identified certain Claims that are incomplete and/or have been designated as “Deferred.” To facilitate the timely resolution of all Claims submitted to the Trust, the Bankruptcy Court entered the attached Order on July 26, 2021 (the “Order”).

As set forth in the Order, holders of Claims that are designated as deferred or were otherwise submitted without all information and documentation required by the TDP are required to submit the supplemental documents and/or information to complete their Claims on or prior to November 1, 2021 (the “Claim Completion Deadline”). **Failure to submit the requisite documents and information by the Claim Completion Deadline will result in rejection of any incomplete or deferred Claims.**

If you have questions concerning the submission of complete Claims, please do not hesitate to contact Verus, LLC at (609) 466-0427.

/s/ Verus, LLC
on behalf of the Trust