

Oakfabco Asbestos Personal Injury Liquidating Trust

Instructions for Filing Asbestos Personal Injury Claims

The Oakfabco Asbestos Personal Injury Liquidating Trust (the “Trust”) was established pursuant to the Second Amended Plan of Liquidation of Oakfabco, Inc., dated as of November 29, 2018, and Liquidating Trust Agreement. The Trust was created to process, liquidate and pay valid asbestos personal injury claims in accordance with the Amended Trust Distribution Procedures of the Oakfabco Liquidating Trust (the “TDP”, which may be amended from time to time) - a copy of which may be found at www.Oakfabcotrust.com. Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to them in the TDP.

These instructions provide an overview of how to file a claim with the Trust and are intended to assist claimants (i.e. the injured party or his or her personal representative) in filing a complete and valid claim. All legal requirements for a valid claim, however, are set forth in full in the TDP. These instructions are organized in four sections:

- Procedures for registering with the Trust and filing claims
- How a claim is processed by the Trust
- Requirements for filing a valid claim
- How the Trust pays claims

Section 1: How do I file a claim with the Trust?

To file a claim, you must submit a completed Claim Form along with all of the required supporting documentation. The supporting documentation is discussed below. You may submit your claim to the Trust using either (1) the enclosed Claim Form or (2) by bulk electronic submission through the Trust’s online filing system, or (3) by entering the claim using the on-line data entry form. The online filing system also supports the ability to submit a claim to the Trust by linking to a claim already filed with one or more of the other trusts administered by the processing facility.

A sample copy of the Claim Form and Excel templates for bulk filing are available for download at www.Oakfabcotrust.com. You may also provide the supporting documentation in either hard copy or in electronic format (as either PDF or TIFF files). All materials must be sent to the Trust by mail, e-mail, facsimile, or submitted online by using the following addresses:

Mail Submissions:

Oakfabco Liquidating Trust
C/O Verus Claims Services, LLC
3967 Princeton Pike
Princeton, NJ 08540

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For assistance in filing claims:

E-mail: support@verusllc.com

Telephone: (609) 466-0427

Facsimile: (609) 466-1449

To use the Trust's electronic submission application, law firms must first execute the Electronic Filer Agreement attached to these instructions. The Electronic Filer Agreement is also available for download at www.Oakfabcotrust.com. The Trust strongly recommends that law firms make use of the online filing option, as it significantly reduces the time and expense required for submitting and processing claims.

All law firms must also complete the Law Firm Registration Form and W-9 prior to submitting claims. The Law Firm Registration form is also available for download at www.Oakfabcotrust.com. Registering with the Trust is required in order for the Trust to confirm tax identification numbers prior to disbursements as required by the Internal Revenue Service.

Every effort should be made to submit the Claim Form and all required documentation at the same time. Incomplete submissions will not be reviewed by the Trust until such time as any missing required information and/or documentation is provided by the claimant. Incomplete submissions also increase processing time for all claimants and consume valuable Trust resources, which would otherwise be available for the payment of claims. Questions regarding the Claim Form and the claim process may be directed to: support@verusllc.com (609) 466-0427 x1020.

Statute of Limitations

All claims must be filed before the expiration of the relevant statute of limitations. See Section 4.1 of the TDP for details on the application of the statute of limitations and tolling provisions.

Claim Filing Deadline

All claims must be filed by October 15, 2020.

Disease Levels

Claims are categorized according to five asbestos-related Disease Levels. The Disease Levels are:

Mesothelioma (Level V)

Lung Cancer 1 (Level IV)

Lung Cancer 2 (Level III)

Other Cancer (Level II)

Asbestosis/Pleural Disease (Level I)

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Each Disease Level has been assigned medical and exposure criteria set forth in the TDP.

Pre-Petition Settled Claims

On the claim form, the Claimant shall be able to assert a Trust Claim liquidated by a settlement agreement (a “Pre-Petition Settled Claim”) with Oakfabco that was fully-executed on or before August 7, 2015 (a “Pre-Petition Settlement Agreement”). A Claimant with a Pre-Petition Settled Claim shall elect on the claim form whether the Trust Claim shall be liquidated at the amount agreed to in the Pre-Petition Settlement Agreement (the “Settlement Value”) or in accordance with the claim valuations otherwise set forth in this TDP (the “TDP Value”). If the Claimant elects to receive the TDP Value rather than the Settlement Value, the Trust Claim shall qualify for payment based on the Disease Level as identified in the Pre-Petition Settlement Agreement or, if not identified in the Pre-Petition Settlement Agreement, as asserted by the Claimant in writing in litigation or negotiations with Oakfabco and shall not be required to satisfy the Medical/Exposure Criteria set forth in the TDP.

For any Trust Claim that is not a Pre-Petition Settled Claim, the Trust shall determine whether the Trust Claim meets the Medical/Exposure Criteria for one of the Disease Levels, and shall advise the Claimant of its determination. If a Disease Level is determined, the Trust shall tender to the Claimant an offer of payment in accordance with Sections II and III of the TDP, together with a form of release approved by the Trust. If the Claimant accepts the offer and returns the release properly executed, the Trust Claim shall be paid pursuant to Sections II and III of the TDP.

Required Information & Supporting Documentation

Claims will only be placed in the processing queue for review by the Trust when they are determined to be “sufficiently complete.” In order to meet the “sufficiently complete” requirement, all of the following information must be provided with the initial submission:

Claim Form Section	Label
Claims Process	Expedited Review or Individual Review
Section 1: Injured Party Information	Last Name
Section 1: Injured Party Information	First Name
Section 1: Injured Party Information	Social Security Number
Section 1: Injured Party Information	Date of Birth
Section 1: Injured Party Information	Date of Death (if applicable)
Section 1: Injured Party Information	Gender
Section 2: Law Firm/Attorney Information	Filer ID
Section 3: Asbestos Related Injury	Disease Level
Section 3: Asbestos Related Injury	Diagnosis Date
Section 5: Asbestos Litigation and Claims History	Lawsuit Filing Date <i>(if a lawsuit was filed)</i>
Section 5: Asbestos Litigation and Claims History	State Filed <i>(if a lawsuit was filed)</i>
Section 5: Asbestos Litigation and Claims History	Court <i>(if a lawsuit was filed)</i>
Section 5: Asbestos Litigation and Claims History	Docket Number <i>(if a lawsuit was filed)</i>
Section 5: Asbestos Litigation and Claims History	Claimant’s Jurisdiction Selection <i>(if no lawsuit was filed)</i>

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Section 6: Occupational Exposure to Asbestos Products	Start Date
Section 6: Occupational Exposure to Asbestos Products	End Date
Section 6: Occupational Exposure to Asbestos Products	Occupation
Section 6: Occupational Exposure to Asbestos Products	Site of Exposure
Section 6: Occupational Exposure to Asbestos Products	Site Location City
Section 6: Occupational Exposure to Asbestos Products	Site Location State
Section 6: Occupational Exposure to Asbestos Products	Site Location Country
Section 6: Occupational Exposure to Asbestos Products	Industry
Section 6: Occupational Exposure to Asbestos Products	Names of all asbestos-containing products or materials used at this site to which injured party was exposed and for which injured party alleges Oakfabco is legally responsible
Section 6: Occupational Exposure to Asbestos Products	Description of Significant Occupational Exposure
Supporting Documentation	At least one document classified as a medical report or “all supporting documents”

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Required Supporting Documentation

In order to qualify for compensation, claimants must also submit the following supporting documentation:

For all claimants:

- Medical records supporting the diagnosis of the claimed Disease Level.
- Proof of Oakfabco Exposure, as required by the TDP.
- Proof of Significant Occupational Exposure, as required by the TDP.

For deceased injured parties:

- Death certificate.
- Letters of Administration or other proof of the personal representative's official capacity, if applicable pursuant to state law.

Other supporting documentation, as applicable:

- Copy of tolling agreement (if applicable).

Section 2: What are the requirements for a valid claim under the TDP?

General Requirements

All claimants are required to submit a complete Claim Form with the required supporting documentation. Generally, at a minimum, the supporting documentation must consist of a medical report from the diagnosing physician and a death certificate, if applicable.

The following chart summarizes the Scheduled Values and Medical/Exposure Criteria for the various Disease Levels. This chart is only intended as a general guideline for a valid claim. As stated throughout these instructions, the TDP must be consulted to determine whether the claim satisfies the requirements for a valid claim. See Section 4.3(a)(3) of the TDP for all applicable criteria.

<u>Disease Level</u>	<u>Scheduled Value</u>	<u>Medical/Exposure Criteria</u>
Mesothelioma (Level V)	\$135,000	(1) Diagnosis of mesothelioma; and (2) Oakfabco Exposure as defined in Section 4.4(b)(3).

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Lung Cancer 1 (Level IV)	\$60,000	(1) Diagnosis of a primary lung cancer plus evidence of an underlying Bilateral Asbestos-Related Nonmalignant Disease, (2) six months Oakfabco Exposure, (3) Significant Occupational Exposure to asbestos, and (4) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the lung cancer in question.
Lung Cancer 2 (Level III)	\$30,000	(1) (1) Diagnosis of a primary lung cancer; (2) six months Oakfabco Exposure, and (3) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the lung cancer in question. Lung Cancer 2 (Level III) claims are claims that do not meet the more stringent medical and/or exposure requirements of Lung Cancer 1 (Level IV) claims, but are still determined to be compensable by the Trust.
Other Cancer (Level II)	\$47,500	(1) Diagnosis of a primary colorectal, laryngeal, esophageal, pharyngeal, or stomach cancer, plus evidence of an underlying Bilateral Asbestos-Related Nonmalignant Disease, (2) six months Oakfabco Exposure, (3) Significant Occupational Exposure to asbestos, and (4) supporting medical documentation establishing asbestos exposure as a contributing factor in causing the other cancer in question.
Asbestosis/Pleural Disease (Level I)	\$4,500	(1) Diagnosis of a Bilateral Asbestos-Related Non-malignant Disease, (2) six months Oakfabco Exposure prior

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to December 31, 1982, and (3) five years cumulative occupational exposure to asbestos.

Medical Evidence

In general, all diagnoses of a Disease Level shall be accompanied by either (i) a statement by the physician providing the diagnosis that at least 10 years have elapsed between the date of first exposure to asbestos or asbestos-containing products and the diagnosis, or (ii) a history of the injured party's exposure sufficient to establish a 10-year latency period. Medical records supporting the claimed Disease Level must be submitted with the Claim Form.

For further details regarding medical evidence required for a valid claim, see Section 4.4(a) of the TDP.

Exposure Evidence

In general, to meet the presumptive exposure requirements for Expedited Review, the claimant must show:

- For Disease Level I, six months Oakfabco Exposure prior to December 31, 1982 (as described below and as set forth in the TDP), plus five years cumulative occupational asbestos exposure.
- For Disease Levels II and IV, six months Oakfabco Exposure prior to December 31, 1982, plus Significant Occupational Exposure (as described below and as set forth in the TDP) to asbestos.
- For Disease Level III six months Oakfabco Exposure prior to December 31, 1982.
- For Disease Levels V, Oakfabco Exposure prior to December 31, 1982 (as described below and as set forth in the TDP).

Oakfabco Exposure

See Section 4.4(b)(3) of the TDP for the required showing of Oakfabco Exposure.

Significant Occupational Exposure

Claims submitted for Disease Levels II and IV must demonstrate Significant Occupational Exposure in order to meet the presumptive exposure requirements for Expedited Review. See Section 4.4(b)(2) of the TDP for the required showing of Significant Occupational Exposure.

Section 4: How will I receive payment if I have a valid claim?

Liquidation of Claims

After the liquidated value of a Trust Claim is determined, the Claimant shall ultimately receive a pro-rata share of that value based on the Trust Assets available for the payment of the Claimant's Trust Claim.

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If the Trust determines that a claim for any Disease Level is deficient or does not qualify for payment, then the Trust will issue a notice of deficiency to the claimant.

Once a claim is liquidated, it is placed in line for payment. Prior to payment, the Trust will require that the claimant execute a release. If the claim is made by a personal representative, the executed release must be accompanied by Letters of Administration or other proof of the personal representative's capacity, if applicable pursuant to state law, unless such documentation has previously been submitted to the Trust.

If the claimant is represented by an attorney, the payment will be made to the attorney on behalf of the claimant. If the claimant is not represented by an attorney, the payment will be made directly to the claimant.

Pro Rata Payment of Trust Claims

Malignancy Trust Claims. The Trust's calculation of the pro rata distribution rate for Malignancy Trust Claims shall be based solely on the funds reserved for the purpose of paying Malignancy Trust Claims (Levels II-V). The Trust shall reserve not less than seventy-five (75%) percent of all funds made available to pay Trust Claims for the exclusive purpose of making pro rata distributions on Malignancy Trust Claims.

Non-Malignant Trust Claims. The Trust shall calculate the pro rata percentage for distribution on Non-Malignant Trust Claims based solely on the amounts reserved for Non-Malignant Trust Claims, provided however, that holders of Non-Malignant Trust Claims shall not receive a greater pro rata percentage distribution on account of their Trust Claims than holders of Malignancy Trust Claims. If the funds maintained for payment of qualifying Non-Malignant Trust Claims would yield a *pro rata* payment percentage in excess of that available to holders of Malignancy Trust Claims, the segregated funds for the payment of Non-Malignant Trust Claims and Malignancy Trust Claims shall be combined and made available for *pro rata* distributions to all holders of Trust Claims.

Disease Level	Scheduled Value
Mesothelioma (Level V)	\$135,000
Lung Cancer 1 (Level IV)	\$60,000
Lung Cancer 2 (Level III)	\$30,000
Other Cancer (Level II)	\$47,500
Asbestosis/Pleural Disease (Level I)	\$4,500

Pre-Petition Settled Claims. For a Claimant asserting a Pre-Petition Settled Claim that is determined to qualify for payment, the Trust shall tender the Claimant an offer of payment in accordance with Sections II and III of the TDP

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for the Settlement Value or TDP Value as elected, which shall be paid at the same pro rata distribution rate as all other Malignancy Trust Claims or Non-Malignant Trust Claims, as applicable.

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