

OAKFABCO LIQUIDATING TRUST

August 24, 2022

Notice of Deadline for Return of Releases

On April 11, 2019, the United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) entered an order confirming the Second Amended Plan of Liquidation of Oakfabco, Inc. (the “Plan”) and approving the Trust Distribution Procedures (as subsequently amended with Bankruptcy Court approval, the “TDP”). The Plan became effective on July 3, 2019, and on that date, the Oakfabco Liquidating Trust (the “Trust”) was established.

Pursuant to both the Plan and the TDP, each holder of an Oakfabco Asbestos PI Claim qualifying for payment under the TDP (“Qualifying Claim”) must execute and return the Oakfabco Asbestos Personal Injury Liquidating Trust Release and Indemnity Agreement (as amended, the “Release”) to the Trust before receiving payment on that Qualifying Claim.

On July 12, 2022, the Trust began to provide notice to holders of Qualifying Claims that (i) their Oakfabco Asbestos PI Claim has been designated as a Qualifying Claim, and (ii) they are required to execute and return the Release to the Trust in order to obtain payment on their Qualifying Claim (the “Qualifying Claim Notice”).

PLEASE TAKE NOTICE that holders of Qualifying Claims must return their executed Releases by the later of November 29, 2022 or 90 days following receipt of a Qualifying Claim Notice (the “Release Return Deadline”). Failure to submit the Release by the Release Return Deadline may result in the disallowance of the Qualifying Claim without payment.

If you have questions concerning the submission of Releases, please contact Verus, LLC at (609) 466-0427.

/s/ Verus, LLC
on behalf of the Trust